VARIABILITY OF DISK EMISSION IN PRE-MAIN-SEQUENCE AND RELATED STARS. I. HD 31648 AND HD 163296: ISOLATED HERBIG Ae STARS DRIVING HERBIG-HARO FLOWS

MICHAEL L. SITEKO,1,2 WILLIAM J. CARPENTER, ROBIN L. KIMES, AND J. LEON WILDE3
Department of Physics, University of Cincinnati, Cincinnati, OH 45221; michael.sitko@uc.edu, carpenwj@physics.uc.edu, kimesrl@email.uc.edu, jlwilde@bgnet.bgsu.edu

DAVID K. LYNCH,1 RAY W. RUSSELL,1 RICHARD J. RUDY, STEPHAN M. MAZUK, AND CATHERINE C. VENTURINI
The Aerospace Corporation, Los Angeles, CA 90009; David.K.Lynch@aero.org, Ray.W.Russell@aero.org, Richard.J.Rudy@aero.org, Stephan.M.Mazuk@aero.org, Catherine.C.Venturini@aero.org

RICHARD C. PUETTER
Center for Astrophysics and Space Science, University of California, San Diego, CA 92093; rpuetter@ucsd.edu

CAROL A. GRADY
Eureka Scientific, Inc., Oakland, CA 94602 and Exoplanets and Stellar Astrophysics Laboratory, Code 667, Goddard Space Flight Center, Greenbelt, MD 20771; cgrady@milkyway.gsfc.nasa.gov

ELISHA F. POLOMSKI4
Department of Astronomy, University of Minnesota, Minneapolis, MN 55455; Elisha.Polomski@uwsp.edu

JOHN P. WISNEWSKI
Exoplanets and Stellar Astrophysics Laboratory, Code 667, Goddard Space Flight Center, Greenbelt, MD 20771; jwisnie@milkyway.gsfc.nasa.gov

SUELEN M. BRAFFORD
1368 Gumbert Drive, Amelia, OH 45102; SMBLawyer@fuse.net

H. B. HAMMEL
Space Science Institute, 4750 Walnut Street, Suite 205, Boulder, CO 80301; hhb@alum.mit.edu

AND

R. BRAD PERRY
NASA Langley Research Center, Hampton, VA 23681; Raleigh.B.Perry@NASA.gov

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ABSTRACT

Infrared photometry and spectroscopy covering a time span of a quarter-century are presented for HD 31648 (MWC 480) and HD 163296 (MWC 275). Both are isolated Herbig Ae stars that exhibit signs of active accretion, including driving bipolar flows with embedded Herbig-Haro (HH) objects. HD 163296 was found to be relatively quiescent photometrically in its inner disk region, with the exception of a major increase in emitted flux in a broad wavelength region centered near 3 μm in 2002. In contrast, HD 31648 has exhibited sporadic changes in the entire 3–13 μm region throughout this span of time. In both stars, the changes in the 1–5 μm flux indicate structural changes in the region of the disk near the dust sublimation zone, possibly causing its distance from the star to vary with time. Repeated thermal cycling through this region will result in the preferential survival of large grains, and an increase in the degree of crystallinity. The variability observed in these objects has important consequences for the interpretation of other types of observations. For example, source variability will compromise models based on interferometry measurements unless the interferometry observations are accompanied by nearly simultaneous photometric data.

Subject headings: circumstellar matter — infrared: stars — planetary systems: protoplanetary disks — stars: formation — stars: individual (HD 31648, HD 163296) — stars: pre–main-sequence

1. INTRODUCTION

HD 31648 (MWC 480) and HD 163296 (MWC 275) are “isolated” Herbig Ae/Be stars (HAEBes) that bridge the gap between classical pre-main-sequence (PMS) and main-sequence (MS) stars in the sense that, although they are Ae stars that lie above the MS and exhibit emission lines and infrared excesses, they are not immediately associated with dark clouds or reflection nebulae.

With a distance of 122 ± 17 pc and an age of 4 ± 5 Myr (van den Ancker et al. 1998), HD 163296 appears to be an outlying member of the Upper Cen-Sco OB association. Its spectral energy distribution (SED) at wavelengths shorter than 15 μm is very similar to that of the classical HAEBe star AB Aur (Sitko 1981), with a strong continuum infrared excess and 10 μm silicate emission band. HD 163296 is often considered a prototype of the isolated HAEBe star class. At longer wavelengths, the SEDs differ: HD 163296 lacks the extended “plateau” exhibited by AB Aur between λ ~ 20 and 60 μm (Meeus et al. 2001). Recent coronagraphic observations show the presence of an underlying disk of dust and outflowing gaseous jets in Lyα (Devine et al. 2000) that include a string of Herbig-Haro (HH) objects (Grady et al. 2000). At visible
wavelengths, the dusty disk can be traced to 450 AU (3.7″) (Grady et al. 2000). Its inclination has been reported to be between 45° and 65° (Mannings & Sargent 1997; Grady et al. 2000; Wassell et al. 2006; Isella et al. 2007), and we have adopted a value of 50° for our modeling. It also exhibits both far-UV emission lines (Deleuil et al. 2005) and X-ray emission that have been attributed to optically thin shock-heated gas that is accreting onto the stellar surface, most likely along magnetic field lines (Swartz et al. 2005).

HD 31648 has a distance based on Hipparcos measurements of 131±18 pc and an age of 2.5±1.0 Myr (van den Ancker et al. 1998), which would place it at the edge of the Tau-Aur Association. Using this same distance, Blondel & Tjin A Djie (2006) derive an age of 9 Myr. However, Simon et al. (2001) suggest a distance of 170 pc and an age of ~7 Myr. It also exhibits an outflow of HH objects (C. A. Grady et al. 2008, in preparation) and emission lines of Si iv (Sitko et al. 1981) consistent with hot accreting gas. Its dusty disk has recently been detected in scattered visible light (C. A. Grady et al. 2008, in preparation), but it is faint and has a drop-off in surface brightness with radial distance that is steeper than most systems detected so far. The dust continuum is also detected at 1.3 mm (Mannings & Sargent 1997).

For both objects, the probable ages correspond roughly to the time when grain growth into larger bodies (i.e., comets) has been operating, and in some models (Boss 1997) planetary embryos and perhaps true planets have already formed.

Analysis of the infrared SEDs of Herbig Ae stars obtained with the Infrared Space Observatory (ISO) show that most of these fall into one of two broad groups: those whose infrared emission can be fitted (approximately) with simple power laws, and those that require the addition of another roughly blackbody component (Meeus et al. 2001; Acke & van den Ancker 2004). These form the Group II and Group I sources in the nomenclature of Meeus et al. (2001). Dullemond & Dominik (2004) suggest that these represent an evolutionary scenario in which Group II objects begin originally as Group I objects with flared disks irradiated by the star, but in which, as the disks age, grain growth decreases the optical depth of the disk, which then flattens and is eventually shadowed by a “puffed up” inner rim of the disk. This inflated inner disk wall results when a paucity of accreting gas inside the dust sublimation zone (DSZ) leads to direct illumination of the dust by the star, causing the location of the transition zone to migrate outward and to expand vertically, compared to one that is shadowed by the accreting gas (see Fig. 2 of Millan-Gabet et al. 2007, for example).

Eventually, inner disk clearing, which can occur beyond the dust sublimation radius, will give rise to a third class of SEDs: those where the inner region is cleared by the cessation of accretion, and possibly also by objects of planetary mass. Calvet et al. (2002) and Bergin et al. (2004) have recently provided strong evidence for the clearing of the inner disks of a number of PMS stars. In the disks surrounding TW Hya, GM Aur, DM Tau, and LkCa15, the spectral energy distributions require substantial clearing of material for distances closer to the star than a few AU. This process gives rise to the recently recognized “transition disk” objects. Grady et al. (2007) find similar evidence for the star HD 169142, another such transition object with a substantial dust wall near 30 AU, and an inner disk with a tremendous paucity of dust. In fact, many objects in the original Meeus Group I are not young objects with flared disks, but actually stars with transition disks with thick cool disks with large inner radii.

The SEDs of HD 31648 and HD 163296 are consistent with their being members of the Meeus Group II. HD 163296 had the faintest disk of all the Ae stars in the sample of Grady et al. (2005), with a middle zone that is darker than the outermost traceable reaches of the disk, possibly signaling its partial shadowing by the inner disk. The faintness and radial dependence of the surface brightness in the disk of HD 31648 (C. A. Grady et al. 2008, in preparation) are also consistent with significant dust settling and shadowing.

It is surprising, then, that both HD 31648 and HD 163296 exhibit many indicators of the active accretion generally associated with flared, unshadowed Group I objects: hot nonstellar gas, jets, and HH objects. In fact, of the four HAeBes with known HH knots (HD 163296, HD 31648, HD 104237, and AB Aur), the first three are Group II sources, in seeming contradiction to the general concept that these Group II objects result from very low accretion rates. Apparently, in some instances the accreting gas does not shadow the inner dust wall sufficiently, so that gas accretion and shadowing are not mutually exclusive. This might occur if the inner gas disk has a small scale height compared to the DSZ, or if it becomes optically thin in the radial direction. The degree to which the inner gaseous accretion disk can actually shadow the dust farther out is not known precisely, but Muzerolle et al. (2004) suggest that the gaseous disk becomes optically thin radially once the accretion rate drops below a few times 10⁻⁸ M⊙ yr⁻¹. Its vertical scale height is sufficient to shadow the dust disk midplane, but not the entire inner wall of the dust disk.

Highly collimated outflows require an efficient collimating mechanism. In the T Tauri stars, this mechanism is generally thought to result from magnetic fields in the star, possibly connected to the disk (Shu et al. 1994). Hubrig et al. (2006) reported the detection of circular polarization in the circumstellar Ca ii lines in HD 163296, but the implied derived field strength in this outflowing material is uncertain, as the polarization detection was only at a 2 σ level. No photospheric magnetic field was detected. They reported a 4 σ detection of a magnetic field in HD 31648, also mostly of circumstellar origin. However, Wade et al. (2007), with comparable observational uncertainties, found no detectable field. Only further study will reveal if these stars have significant, but variable, fields.

The spacing and proper motions of the HH knots in HD 163296 (Grady et al. 2000; Swartz et al. 2005) require changes in ejection activity on timescales of about 5–6 years. If these are controlled by the inner disks (the inner gas disk or the gas+dust disk farther out), then changes in disk structure may fuel the outbursts. On the other hand, if the outbursts are driven by the physics of a magnetic field (such as reconnection events) rather than the fuel supply, then outburst activity might affect the inner disk structure through increased far-UV and X-ray activity and changes in disk winds generated by the activity. Either way, one might expect changes in the innermost regions of the disk in such objects on timescales that are similar to that of the generation of new HH objects.

As part of a long-term program to investigate the mid-IR (~3–13 μm) brightness variations of HAeBe and related stars, we have observed HD 31648 and HD 163296 at these wavelengths on multiple epochs. Here we describe the nature of the observed variations and how these relate to disk structure and accretion activity. The complete sample of objects observed as part of this program will be discussed in a later paper.

2. OBSERVATIONS

Observations were carried out over a span of a quarter-century using a variety of photometric and spectroscopic instruments. Table 1 lists the dates of the observations and the instruments used in each case.

The bulk of the data presented here that cover the 3–13 μm region were obtained between 1994 and 2006 using the Aerospace
Corporation’s Broadband Array Spectrograph System (BASS) on NASA’s Infrared Telescope Facility (IRTF). The 2004 BASS data were obtained at the Mount Lemmon Observing Facility (MLOF). This instrument uses a cold beam splitter to separate the light into two separate wavelength regimes. The short-wavelength beam includes light from 2.9 to 6 μm, while the long-wavelength beam covers 6–13.5 μm. Each beam is dispersed onto a 58 element blocked impurity band (BIB) linear array, thus allowing for simultaneous coverage of the spectrum from 2.9 to 13.5 μm. The spectral resolution $R = \lambda / \Delta \lambda$ is wavelength dependent, ranging from about 30 to 125 over each of the two wavelength regions. The simultaneous coverage of the entire 3–13 μm wavelength range spanned by the short-wavelength channel; for the long-wavelength channel, the resolution varied from approximately 550 to 950 for the 0.8–1.4 μm wavelength range spanned by the short-wavelength channel; for the long-wavelength channel, the resolution varied from about 500 to 1.4 μm at 900 at 2.5 μm. For the 2005 observations, the resolution ranged from 600 to 1000 between 0.5 and 2.5 μm.

At the IRTF, the circular entrance aperture of the instrument subtends 3.4″ on the sky (8.5″ at the MLOF). At the distance of HD 163296, the BASS/IRTF 1.7″ radius corresponds to approximately 210 AU, while the disk can be traced to 450 AU in coronagraphic images (Grady et al. 2000). However, the disk has a half-width at half-maximum brightness of 0.007″ at 12.5 μm (Leinert et al. 2004), and a half-width half-maximum of less than 0.5″ at 1.3 mm wavelength (Mannings & Sargent 1997). In this paper, we will limit our discussions to wavelengths of 20 μm and shorter, since the entrance aperture includes essentially all the radiation emitted at wavelengths shortward of 20 μm. A wavelength of 20 μm corresponds (in units of $\lambda F_\lambda$ W m$^{-2}$) to a characteristic blackbody temperature of $T \approx 180$ K, the equilibrium temperature at 12 AU (0.1″ for a distance of 122 pc) from a star with $L \approx 26 L_\odot$ (van den Ancker et al. 1998).

Both the 1.3 mm interferometry (Mannings & Sargent 1997) and coronagraphic scattered light imaging (Grady et al. 2000; C. A. Grady et al. 2008, in preparation) of HD 31648 indicate that it has an even smaller disk than HD 163296. Because all of the other entrance apertures used in this study were larger than this value, the flux at the wavelengths sampled for variability (i.e., less than 20 μm) will be contained within all of the entrance apertures used.

Prior to 1996, the data on both stars were obtained using primarily medium-bandpass filters with spectral resolutions of $R \approx 6$ and narrower bandpass filters with $R \approx 50$ near the 10 μm silicate band. When searching for possible variability in the infrared emission, it is critically important to ensure that all the observations are based on the same relative and absolute flux systems. Unfortunately, throughout the history of infrared astronomy, a wide variety of filters, standard magnitude systems, and absolute flux calibrations have been in use. For this study, we have applied a single relative brightness and absolute flux calibration system, described more fully in Appendix A.

High spectral resolution ($R \approx 1000$) measurements at shorter wavelengths were carried out in 2002 and 2005 using The Aerospace Corporation’s Visible and Near-Infrared Imaging Spectrograph (VNIRIS). The original infrared portion of the spectrograph (NIRIS) is described by Rudy et al. (1999). It employs two independent channels separated by a beam splitter covering the wavelength ranges 0.8–1.4 and 1.4–2.5 μm, respectively. Each channel employs its own collimator, camera, grating, and Hawaii 1 HgCdTe detector array, but views the slit through a common field lens. This was the configuration for the 2002 observations of HD 163296. By 2005, a second beam splitter and a third channel, covering the 0.4–0.9 μm range, had been added to the system, now called VNIRIS (a term we will use for both versions throughout the remainder of this paper), and used to observe the same star that year. It resides outside the cryogenic vessel but also views the same slit through the same field lens as the infrared channels. The detector in this case is a red-sensitive, deep-depletion CCD.

Dispersion is nearly uniform over the wavelengths covered by each channel of the VNIRIS spectrograph, implying that the resolution $R = \lambda / \Delta \lambda$ increases linearly with wavelength. For objects that underfill the slit width, resolution is determined by seeing and guiding. We measured the resolution directly using the unresolved emission lines of HD 163296. For the 2002 July observations, it ranged from approximately 550 to 950 for the 0.8–1.4 μm wavelength range spanned by the short-wavelength channel; for the long-wavelength channel, the resolution varied from about 500 at 1.4 μm to 900 at 2.5 μm. For the 2005 observations, the resolution for the infrared channels was very similar to that in 2002. For the optical, which did not exist for the 2002 July observations, the resolution ranged from 600 to 1000 between 0.5 and 0.9 μm. Data shortward of 0.5 μm were acquired in second order; the resolution varied from 900 to 1150.

The 2005 July observations used the solar type star HD 162255 for a standard. For a model of its spectrum, we used that of the Sun and modified the shapes and strengths of the stronger absorption lines (e.g., Hα and the infrared Ca ii triplet) to match the actual observations of the standard. The same process was applied to the earlier type standard used for the 2002 July observations, but for it the main focus was the H i lines.

3. RESULTS

The SEDs of HD 163296 and HD 31648, from ultraviolet to millimeter wavelengths, are illustrated in Figures 1 and 2. For
both objects, the flux in units of $\lambda F_{\lambda}$ W m$^{-2}$ is lower at 60 $\mu$m than at 8 $\mu$m, which is consistent with a Group II classification. Neither object exhibits significant variation in the photometric $V$ band at 0.55 $\mu$m: historically, these have been restricted to less than 20% for HD 31648 and 10% for HD 163296 (de Winter et al. 2001). In the near-infrared (JHK) bands, the variations are larger for HD 163296 than in the $V$ band, being over 30% at $J$ (1.2 $\mu$m), 20% at $H$ (1.6 $\mu$m), and 15% at $K$ (2.2 $\mu$m) (de Winter et al. 2001). HD 31648 has not been extensively monitored, and little information is available from the literature on its near-IR variability, but based on our limited data set, HD 31648 seems to exhibit near-IR variability at least as large as that of HD 163296.

3.1. HD 163296

For HD 163296, Figure 3 shows data obtained on 14 dates where we have supplemented our observations with select data from the literature. Many sets of these observations were obtained within a few weeks of one another, and together could be considered single “epochs,” providing coverage on a total of 10 epochs. Observations by our team began in 1979 with the Kitt Peak bolometer, and after a hiatus of 17 years, resumed with BASS in 1996. Beginning in 1996, we obtained BASS spectra on six separate epochs. On two of these, 2002 and 2005, we also observed the star with VNIRIS within three weeks of the BASS observations. In addition, the Carlos Sánchez telescope of the Teide Observatory on Tenerife obtained JHK data (Eiroa et al. 2001) on this star within 4 days of the BASS observations in 1998. The Infrared Space Observatory (ISO) Short Wavelength Spectrograph (SWS) data in Figure 3 were obtained within 4 days of the 1996 BASS spectrum as well, and are in very good agreement at all wavelengths in common. We have also included three epochs of JHKLM photometry from de Winter et al. (2001) between 1980 and 1986.

Most of the data are consistent with no variability in excess of 10%. In 2002, however, there was a very significant rise in the flux level between 1 and 5 $\mu$m, with perhaps only a slight increase in flux in the 10 $\mu$m silicate feature. We were fortunate to have VNIRIS and BASS observations in both low-flux (2005) and high-flux states (2002). The combined VNIRIS-BASS data for the two epochs are shown in Figure 4. No shifts in flux level have been applied to these observations in order to make them “match” at any wavelength. The joint VNIRIS-BASS spectra clearly show that the “outburst” in 2002 was seen in both instruments at both telescopes, and is unlikely to be the result of instrumental effects and data processing.

The fairly regular spacing of the HH objects associated with the outflow jet in HD 163296 requires quasi-periodic ejection events roughly every 5–6 years. De Winter et al. (2001) report JHKLM photometry during three epochs in the gap in our own coverage between 1979 and 1996 (labeled “ESO” in Fig. 3). Figure 5 illustrates the changing brightness of the 1–5 $\mu$m emission as measured at 3.77 $\mu$m using the ESO and BASS data (the 1979 KPNO observations were at 3.5 $\mu$m and of lower quality, and have been
Two of the ESO points (1980 and 1983) are clearly consistent with the low-flux state seen in most epochs, while their 1986 observations seem to have been obtained in another earlier outburst state. The data seem consistent with a variability time-scale of about 16 years, although shorter timescales cannot be ruled out due to the paucity of the time coverage. There is also insufficient temporal coverage to decide if the changes are periodic. Hence, we cannot yet tell for sure whether the variations observed are related to the quasi-periodic ejection of the HH objects.

3.2. HD 31648

For HD 31648, 10 epochs of data are shown in Figure 6. Our temporal coverage for HD 31648 is less extensive than for HD 163296. We include JHK photometry from the 2MASS survey and data obtained with the ISO SWS. Of the three sets of BASS data that simultaneously cover the 3–13 μm region, none shows evidence of a truly strong, well-defined 1–5 μm hump (except perhaps in its highest flux state), which is the hallmark of objects whose SEDs in that spectral region are interpreted as being due to the irradiated puffed-up inner disk wall, and which is usually used to invoke the self-shadowing picture of the Meeus Group II sources. As will be discussed below, the weakness of this feature may also be inconsistent with the interpretation of visible-wavelength interferometry measurements, which generally predict a substantially stronger feature (Monnier et al. 2006; Isella et al. 2006).

Unlike HD 163296, there is as yet no indication of a “preferred” lower flux state. The observed variability in HD 31648 is also of greater relative amplitude than that observed so far in HD 163296, and is more prominent in the 10 μm silicate band, as shown in Figure 4. Figure 7 shows the BASS-derived fluxes at 3.77 and 10.5 μm for both stars. For HD 31648, the flux in the 3 and 10 μm regions vary together, whereas the only significant change in the 10 μm emission of HD 163296 occurred in the 2002 outburst. Nevertheless, the similarity in the “difference” spectra indicate that we are seeing the same basic phenomenon on both objects.
3.3. Monte Carlo Radiative Transfer Models of the Disks

In order to better understand the nature of the dusty disks surrounding HD 31648 and HD 163296, we have used the Monte Carlo radiative transfer code of Whitney et al. (2003a, 2003b, 2004) to model the SEDs of these systems. The code is a simulation using many photons propagating through, and interacting with, a circumstellar environment to produce the SED. The circumstellar dust model is separated into three physical zones: a disk, an envelope, and an outflow region. Each region is assigned user-defined geometrical dimensions and grain properties. For the disk, the inner and outer radii, the inner edge disk scale height, the mass, and the amount of flaring can be set. When hydrostatic equilibrium and mass conservation in the accretion flow are enforced, the radial mass density and scale height are coupled. In the case of an irradiated α-type disk, the surface density $\Sigma \propto R^{-1}$ (D'Alessio et al. 1998), where $R$ is the radial distance. For a radial mass density $\rho \propto R^{-4}$ and density scale height $H \propto R^p$, mass conservation in the accretion flow requires $A - B = 1$ (Robitaille et al. 2006), a restriction that was imposed in these models (see Table 2). Changing $B$ alters the degree of flaring while maintaining the restrictions of hydrostatic equilibrium and conservation of mass accretion at any given radial distance. $B = 1$ describes an unflared disk (i.e., a conical opening), while $B > 1$ is for a standard “concave upward” flared disk. $B < 1$ can be used for an “antiflared” convex upward disk. The last of these may be appropriate for disks with grain settling. Envelope properties include inner and outer radii and the rate of flow of material onto the star. Such an envelope can also be used to simulate a disk wind or minihalo. The outflow region is useful for including the effects of jets, as is observed in many young disk systems. This dust model is then overlaid on a radial/azimuthal grid, and the material density of each region is calculated for every grid cell. The main disk itself is a blend of two regions, the disk midplane and an upper disk region analogous to a disk “atmosphere” discussed by many investigators. A transition between grain characteristics from the midplane to the disk surface can be implemented when the mass density crosses a specified threshold, which in our model of HD 163296 was H$_2$ density $= 10^{10}$ cm$^{-3}$; larger sized dust grains were assigned to the disk midplane than to the atmosphere to simulate the effects of dust settling. For HD 31648, the grain size was uniform throughout the disk.

All of the dust property files used here consist of a nearly half-and-half mixture of amorphous carbon and silicates. Three dust files (of those that come with the standard release of the radiative transfer code) with differing grain size distributions are used in the modeling, although it is not necessary (or desirable) to use them all in every object studied. The first is the interstellar medium (ISM) grain model of Kim et al. (1994, hereafter KMH), which utilizes a power-law size distribution with an exponential
cutoff. The second one, built on the KMH model, is the one used by Cotera et al. (2001) for modeling the scattered light in the upper disk atmosphere of HH 30. This model has a flatter size distribution and a mean grain size about twice that of KMH, the size at which the distribution has a turnover near 0.55 \( \mu \)m, as opposed to \( \sim 0.2 \mu \)m for KMH. Finally, for the infrared SED of HH 30, a large grain model of Wood et al. (2002) was used; this model is similar to the other two, but it has a turnover near 50 \( \mu \)m. In each region, the grain temperature is determined by the locally generated accretion, irradiation from the star, and re-radiation from within the disk. For simplicity, a single temperature is used in each cell, based on the mean grain properties (Bjorkman & Wood 2001).

In the fitting process, the SED in the millimeter-submillimeter will govern the use of smaller versus larger grains. Figure 8 shows the structure of the inner disk of the model for HD 163296, with the grain size regimes illustrated.

The code also allows for the presence of accretional heating of the star. This includes both a magnetically channeled accretion column and collisional heating of the stellar photosphere. These are modeled using the ideas of Calvet & Gullbring (1998). The accretion column produces X-rays, and for simplicity is assumed to radiate uniformly at 100–500 Å over an area a fraction of that of the star, while the heated photosphere is emitted as a blackbody uniformly over the star.\(^5\)

Many of the model input parameters used for these two sources are restricted using imaging information. The outer radius of the disk was determined using coronographic imaging obtained using the Hubble Space Telescope (Grady et al. 2000; C. A. Grady et al. 2008, in preparation). In the case of HD 163296, the scattered light images reveal a radial surface brightness distribution that is somewhat radially and azimuthally dependent, but close to an \( R^{-3} \) power law. This requires a disk scale height parameter \( B \sim 1.0 \). For our model, \( B = 0.99 \), and predicts the correct surface brightness distribution at radial distances sampled by the imaging. The disk of HD 31648 was undetected in the survey of Grady et al. (2000) but later detected by C. A. Grady et al. (2008, in preparation) and found to have a steeper radial dependence consistent with greater dust settling. For HD 31648, our model uses \( B = 0.6 \), an “antiflared” disk. In the case of HD 31648, the predicted surface brightness is not as steep as the observed one, and may be affected by the presence of grain scattering phase functions that are different from those of the model grains. Because grain growth and coagulation are likely to lead to porous nonspherical grains, investigating the properties of those grains in the context of the radiative transfer in disks is warranted.

Similarly, the disk inclination for HD 163296 was set to be 50°, within the range (45° and 65°) reported in the literature (Mannings & Sargent 1997; Grady et al. 2000; Wassell et al. 2006; Isella et al. 2007). For HD 31648, the 30° inclination is close to the 38° of Simon et al. (2001) and 31° of Piétu et al. (2006) (both with quoted uncertainties of \( \pm 1° \)).

In the models for HD 31648 and HD 163296, the model outflow regions are empty of material (we are not attempting to model the jet material), but a small envelope has been included with an outer radius that is much smaller than that of the disk. In these models, because these two stars are isolated from their parent star-forming clouds, we do not expect a true infalling envelope of material, which this component of the model is usually used to describe. Here, we are simply using it to simulate the presence of material outside the disk in the inner few AU, where the variability activity is occurring. The inner disk edge is directly illuminated by stellar light and therefore creates excess flux in the 1–5 \( \mu \)m region, which is seen in the SEDs of both stars (albeit to a much smaller degree in HD 31648 than in HD 163296). The small envelope provides some of the flux in the 8–12 \( \mu \)m region. The emission from this envelope also reheats the portions of the disk farther from the star, creating an excess of disk flux over that from stellar emission alone in the mid- and far-IR regions. This component was necessary for obtaining adequate fits in the near- to mid-IR, and its existence, at least in the case of HD 163296, is also indicated by the extended “halo” component detected by the interferometry observations of Monnier et al. (2006). However, in all of the models, the disk surface dominates the flux in the 3–13 \( \mu \)m region. In the case of HD 163296, for example, 90% of the flux is from the disk and 10% from the envelope. For the disk flux, less than 1% is from accretional heating. The rest is from direct irradiation from the star, supplemented by additional warming from the envelope. Figure 9 illustrates the temperature and density structure for the HD 163296 model.

It should be noted that in these models, the disk masses are higher than those usually derived from millimeter data. For example, Mannings et al. (1997) provide two estimates of the disk mass for HD 31648. The first assumes an optically thin source at 1.3 mm, a radially averaged temperature of 40 K, and a grain opacity \( \kappa_{\nu} \) of 0.1 \( \nu \) (GHz)/1200 \( \mu \)m \( ^{-2} \) cm\(^{-2} \) g\(^{-1} \). This yields a mass of gas and dust of \( M \approx F_{\nu} d^2/\kappa_{\nu} B_{\nu}(T) = 0.024 M_\odot \), for a gas/dust ratio of 100 and \( \beta = 1 \). A second estimate using power-law radial temperature and density gradients results in a disk mass about twice as large. These estimates depend on the assumed dust opacity law \( \kappa_{\nu} \) (among other things). In the case of HD 31648, the grain file used for our models has a 1.3 mm opacity only 3% of that used by Mannings et al., which results in a substantially more massive disk. Use of the large grain population for the disk midplane (as in HD 163296) would lower the disk mass slightly but not substantially, since the emission is dominated by the warm disk surface in these models. Extending a large grain model to the

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\(^5\) Described in the code updates: http://gemelli.colorado.edu/~bwhitney/codes/codes.html.
surface would result in a 10 μm band much weaker than that observed, unless the “envelope” were made more massive.

In this paper we investigate two possible sources of NIR variability in these systems. These are similar to those discussed by Vinković & Jurkić (2007) for low-luminosity systems, and are illustrated in their Figure 12. In their model for low-luminosity systems, they postulate both (1) a puffed-up inner disk and (2) the ablating of a portion of the dust in the inner disk region into a halo above the disk. We will show that changes in one or both may be the source of the variations seen.
For this model, the BASS spectrum from 1996 has been used. For simplicity, we used a disk that was essentially antiflaled, its surface curvature defined by a scale height \( H \) that varies with radial distance \( R \) as \( H \propto R^{0.6} \) (slim disk) and extends from 0.2 (smaller than that measured interferometrically by Isella et al. 2006) to 250 AU. For acceptable fits to the size of the 10 \( \mu \)m silicate band and overall SED, the entire disk utilized the grain model of Cotta et al. (2001), as using the larger grains of Wood et al. (2002) led to a poorer fit at the longest wavelengths. The envelope above and below the disk extends from 0.2 to 10 AU and uses the ISM-like grains of KMH. The input star temperature was 8250 K. Accretional heating of the star was included. This heated stellar photosphere produces much of the flux in the 0.1–0.2 \( \mu \)m region, and emission of this nature is required for matching the UV flux in this star (Blondel & Tjinn A Djie 2006). For HD 31648, the “coverage” of the X-ray accretion column was 4%.

Because the details of the fit of the inner region of the disk will depend on the data set used, in Figure 10 we show the model for the 1996 BASS observations only. In Figure 11, we show both the 1996 and 2004 BASS observations, along with their respective models. The model for the epoch 2004 data is essentially the same as that for 1996, but with an increase in the scale height of the disk at its inner edge from 0.0076 to 0.013 AU and a slight increase in material in the envelope. These changes were introduced solely to be able to approximate the change in the SED. Changes in the inner structure of the disks in some PMS stars have been detected in recent interferometric observations (A. Tannirkulam 2007, private communication), but simultaneous interferometry/SED observations will be needed to confirm the precise nature of these changes. It is currently unclear whether there was a significant change in the location of the inner radius (through increased grain sublimation), because the weakness of the NIR hump compared to the star’s photospheric emission makes constraining the radius of the inner disk difficult using SED information alone.

In the current version of the radiative transfer code, the disk scale height is set by the requirement that the disk be in hydrostatic equilibrium throughout the disk, and setting the density scale height at the inner edge determines the scale height throughout the entire disk, since it uses a single scale height power-law exponent. In reality, the sound speed is insufficient for the entire disk to respond so quickly, and the system cannot be characterized by a single scale height power law. Models that include such dynamic processes are beyond the scope of this investigation.

It is also unrealistic to attempt to fit the entire SED in complete detail in any case, as the lack of simultaneous observational coverage at all wavelengths would make such comparisons of limited value, except to derive disk characteristics in the most general way. In principle, an increase in scale height of the inner disk wall should alter the degree of shadowing of the outer disk, and hence its emission. Obtaining complete simultaneous 1–100 \( \mu \)m SED coverage will be difficult. Coordinated 1–13 \( \mu \)m spectral coverage coupled with coronagraphic observations of the scattered light in the outer disk, however, may be a viable alternative to test for the presence of variable shadowing.

For HD 163296, the disk is marginally antiflaled, its surface curvature defined by \( H \propto R^{0.99} \) and the disk extends from roughly 0.3 AU (compared to 0.45 AU derived from the interferometry of Monnier et al. 2006) to 450 AU. The envelope extends from 0.9 to 10 AU and consists of KMH grains. The disk begins with KMH grains near its surface, but transitions to the large grains of Wood et al. for the midplane. These observations, although they are of approximately the same flux state, are not contemporaneous, but are used to illustrate the general shape of the SED at a higher flux state. The dashed line is the same photospheric model used in Fig. 10. These particular models slightly undervalue the strength of the silicate band, which suggests that the layers very close to the surface of the disk may have grain sizes slightly smaller than those used here.
disk height from 0.012 AU for the disk state in 2005 to 0.018 AU for the earlier 2002 state (Fig. 13). In the case of HD 163296, the greater strength of the 1–5 μm/C22 m emission makes the location of the inner dust sublimation zone somewhat easier to constrain than in HD 31648, and is different in the two epochs, being roughly 0.29 AU in the low-flux state and 0.35 in the higher state. The fact that these values are somewhat smaller than those of Monnier et al. (2006) probably indicates that part of the shortest wavelength emission of the 3 μm hump is contaminated by emission from the hot gas interior of the DSZ. This gas has been recently resolved using interferometers (Tatulli et al. 2007; Tannirkulam et al. 2007).

3.3.2. Detachment of Dusty Material in a Halo

In the previous section, we assumed that a change in the location of the DSZ produced the observed variation in the SED. However, such variations might also result from dust that is removed from the inner wall region and driven outward, as suggested by Vinković & Jurkic (2007) in their component B. In Figure 4, we show the difference in the flux levels in HD 163296 between 2002 and 2005, and model the expected thermal emiss-

![Image](https://via.placeholder.com/150)

**Fig. 13.**—Model of the IR emission of HD 163296 in 2002 using the same model as 2005, but increasing the disk scale height from 0.012 to 0.018 AU. Also shown is the same model, with the added “outburst” component discussed in the text and shown in Figs. 4 and 14. The BASS and VNIRIS data are the same as those shown in Fig. 4.

![Image](https://via.placeholder.com/150)

**Fig. 14.**—Model of the IR emission of HD 163296 in 2002. The additional component responsible for the outburst has been added to the 2005 fit.

sion of grains capable of producing such a difference using a simplistic model based on standard Mie calculations for the expected emissivity (Bohren & Huffman 1983). The net emissivity will depend on the size distribution of the grains and their mineralogical content. For our model, we have used the optical constants of Henning et al. (1999) for graphite and pyroxene silicates, (MgxFe1−x)SiO3 with x = 0.8. Because the disk has probably entered the phase at which grain growth and sticking may have proceeded onto the cometesimal-forming phase, we adopted a particle size distribution consistent with those measured in situ for Comet 1P/Halley (McDonnell et al. 1987, 1991). The maximum and minimum size limits (which were assumed for simplicity to be the same for both materials), the silicate/graphite abundance ratio, and the (single) temperature of the grains were adjusted to reproduce as well as possible the general shape of the observed difference. The final grain size ranged from 0.03 to 25 μm, with a silicate/graphite ratio by number of 0.5 and a grain temperature of 800 K. Our goal is not to create a definitive description of the outburst component of the SED, but simply to illustrate that the major features are consistent with the presence of an added population of small grains illuminated by the star. Such grains, when driven away from the star by either winds or radiation pressure, may account for the halo components suggested by Monnier et al. (2006) for some PMS disk systems, which in the specific case of HD 163296 was 5.0% ± 2.5% at λ = 1.65 μm. Also shown in Figure 4 is a similar model for the difference in flux for HD 31648 between 1996 and 2004, based solely on the 3–13 μm BASS data.

For comparison with the model for HD 163296 described in the previous section, both models are shown close up in Figure 13, while in Figure 14 we show the entire SED for 2002, with the outburst grains providing the extra emission in 2002.

4. DISCUSSION

4.1. HD 163296

The 1–5 μm spectral region that underwent the outburst in 2002 corresponds to the hump that is commonly seen in the SEDs of many HAeBe stars, and that is generally attributed to emission from the innermost “wall” of the dust disk (Natta et al. 2001), where the dust is subliming (the DSZ) and the incident stellar flux hits the dust layer orthogonally (Dullemond & Dominik 2004). If this is the case, the brightening seen in 2002 would require either increased illumination from the star or an increase in the surface area of the wall or some equivalent nearby structure.
A comparison of the VNIRIS spectra in 2002 and 2005 indicates that the photospheric flux at 0.8 \(\mu m\) was constant, so that the outburst in the 1–5 \(\mu m\) region cannot be due to variable heating by the star at visible wavelengths. However, because the accretion shock contributes to the heating of the disk, the possibility of heating by far-ultraviolet and X-ray photons produced in that region cannot be excluded. Otherwise, the variable emission must be due to changes in the disk itself, and, in one instance that we will discuss later (the T Tauri star DG Tau), only changes near the DSZ can account for the changes observed.

Vinković & Jurkić (2007) discussed two ways in which such variability might occur in low-luminosity PMS disk systems. One is by increasing the scale height of the inner edge of the inner dusty disk, which is puffed up because the low mass accretion rates result in the inner gaseous disk being optically thin in the radial direction. The other is by the removal of dusty material from the disk into a halo above the disk. Both are plausible, since the former is just a time-variable modification of the standard Dullemond & Dominik (2004) model for shadowed disks, which must occur if the shadowing by accreting gas changes, while the latter is consistent with the excess halo emission suggested by the interferometry observations of Monnier et al. (2006). We have shown that both are capable of reproducing the general character of the near-IR variability, and both may be operating simultaneously.

In both models, however, the presence of small silicate grains in the wall poses some problems for the standard puffed-up inner disk model. Recently, Vinković et al. (2006) have shown that a wall with a vertical inner edge can only explain the near-IR emission if the dust has perfectly gray opacity, a condition contradicted by the silicate feature at 10 \(\mu m\) that is produced in this region, and which seems to be present in these two objects. The characteristic temperature of the dust in the outburst in HD 163296 places the location of the grains at or very near that of the DSZ, and because the variations we see in HD 163296 occur simultaneously in both the hump and the silicate band, the simplest explanation is that the small grains are located at or near the wall, and that the opacity cannot be gray. As suggested by Millan-Gabet et al. (2007), this reopens the debate regarding whether disks or envelopes are the source of the near-IR hump and other spectral features. Highly curved inner walls, which allow the incident radiation to arrive at a more glancing angle of incidence, may avoid these difficulties (Isella et al. 2006; Monnier et al. 2006), but until the models implied by the interferometry can reproduce the SED of this region more accurately, it is unclear whether invoking this geometry alone will solve this problem.

In Figure 4, we apply the HD 163296 grain model to the difference between the 1996 and 2004 flux levels for HD 31648. Here, a higher temperature (\(T = 1600\) K) was required to fit the 3–5 \(\mu m\) SED. In this case, the grain model had a minimum grain size of 0.24 \(\mu m\), as suggested by Isella et al. (2006), and a maximum size of 3 \(\mu m\). It clearly underestimates the silicate band strength. If 0.2 \(\mu m\) were a typical grain size in this region, it would have to be the only grain size. Such a monodisperse grain population seems unlikely.

Is the NIR variability related to accretion activity? Figure 15 shows the Ca \(\Pi\) triplet lines near 0.85 \(\mu m\), as well as the hydrogen Pa\(\beta\) and Br\(\gamma\) lines for HD 163296 obtained with VNIRIS in 2002 and 2005. While these lines have usually been interpreted as a measure of accretion activity in PMS stars (Muzerolle et al. 1998, 2001), the net strength of the hydrogen bands did not change between 2002 and 2005, while that of Ca \(\Pi\) was actually lower during the “hump outburst” of 2002 than during the more quiescent state in 2005. This would suggest that this measure of accretion activity can vary out of sync with increased disk wall emission. It has recently been suggested that much of the strength of the hydrogen emission lines may arise fairly far out in the gaseous disk (Tatulli et al. 2007; Tannirkulam et al. 2007), and be less coupled to changes in accretion activity very close to the star, where we would expect changes to be most rapid.

4.2. HD 31648

HD 31648 exhibits large variations in its IR flux over the 1–13 \(\mu m\) wavelength range, and its 1–5 \(\mu m\) hump implies a smaller DSZ scale height than in HD 163296. In the models of Dullemond & Dominik (2004), such a small hump, combined with an even weaker 60 \(\mu m\) flux and with millimeter fluxes within 3.5 dex of the bump flux, requires that most of the mass (99.9% or more) be in very large grains (although our model in Fig. 10 did not use the large grains of Wood et al. [2002] in the disk midplane). The faintness of the scattered light in the outer disk in the coronagraphic observations of C. A. Grady et al. (2008, in preparation) is consistent with the coagulation of small grains into large ones and a high degree of settling. In such a model, the dust settling leads to a disk that is completely shadowed by the inner wall.

The structure of the inner disk region of HD 31648 has been probed using interferometry at NIR wavelengths. Measurements obtained using the Palomar Testbed Interferometer (PTI) in the K (2.2 \(\mu m\)) photometric band (Isella et al. 2006), however, are only roughly consistent with the actual SED of this object. HD 31648 was also recently observed with the Infrared Optical Telescope Array (IOTA) interferometer (Monnier et al. 2006) in the H photometric band (1.6 \(\mu m\)), and the observations fit best using an inner scattering dust ring with a rounded edge and a diameter of 0.50 ± 0.04 AU. However, this model also fails to reproduce the bulk of the SED photometric data on this object. When comparing the model SED with observed SEDs taken from the literature, Monnier et al. (2006) included no error bars in their plots of the SEDs taken from the literature, as the scatter in the SEDs (source variability) dominated over the individual measurement uncertainties of the SEDs themselves. This variability is clearly illustrated in our Figures 3 and 6, and reinforces the necessity of obtaining interferometry and photometric SED observations simultaneously. However, as seen in these figures, it is not simply the object’s variability that poses potential difficulties for the models. At no time does HD 31648 exhibit a truly strong hump (a spectral slope of 0 near 2 \(\mu m\) in units of \(\lambda F_\lambda\)) except in its highest flux state (Fig. 11). The success or failure of fitting the model SEDs derived from interferometric observations to photometrically derived ones will depend on having contemporaneous photometric data. Furthermore, a substantial amount of the 2 \(\mu m\) emission in some of these systems seems to be coming from the gas interior to the DSZ (Tannirkulam et al. 2007), and this may also be the case for HD 31648.

Other potential issues in model SEDs based on NIR interferometry of PMS disk systems have been pointed out by Pontoppidan et al. (2007). One is that coverage of the \(u-v\) plane is not always optimal for the extraction of precise spatial scales. For example, using a number of different types of spatial models (disks, Gaussians, rings, etc.), Eisner et al. (2004) found a range of a factor of 2 in acceptable angular scales for the size of the inner disk in HD 31648. Isella et al. (2006) found a range of acceptable values, 0.53–0.63 AU, for the inner rim of the same disk.

Another issue is that of “grass survival.” Because smaller grains tend to be hotter than larger grains, there is likely a change in grain size with distance from the star, as larger grains can be closer without undergoing sublimation. In many of the models based on interferometry, only a single grain size is used. Isella et al. (2006) used a grain radius of 0.2–0.3 \(\mu m\) for their grain size, which
they describe as "big" (i.e., the large end of ISM grain size distribution). Pontoppidan et al. (2007) used 0.3 μm grains for their small grains and 3.0 μm grains for their larger ones. They found that the distance to the inner rim of the disk in the Herbig star VV Ser derived by Isella et al. (2006) based on NIR interferometry was about half that derived from their own SED fitting. Their best-fitting VV Ser model for the SED and interferometry taken together has their big grains at 0.27 AU and small grains at 0.80 AU. A similar ambiguity may apply to HD 31648. In fact, the geometry used by Pontoppidan et al. (2007) shares many of the features of the models used here.

Objects like HD 31648 present challenges to our understanding of disk structure and evolution. The weakness of the scattered light in coronagraphic imaging experiments and the overall shape of the SED would normally indicate that significant dust coagulation and settling has occurred, features that are characteristic only of the later postaccretional evolutionary stages of disk evolution, yet HD 31648 is still actively accreting and producing polar jets with HH objects. Any shadowing must also be accomplished with an inner dust sublimation wall of very small vertical scale, since the 1–5 μm hump in the SED is so weak. In our models, it is less than 0.02 AU high. Taken together, these facts suggest that the disk in HD 31648 may be more like a "classical" accretion disk with an inner gas disk merging smoothly with the gas+dust zone, with the former providing enough shadowing to prevent the dust sublimation zone from becoming too puffed up. However, such actively accreting disks generally occur in young systems with highly flared disks, which is not the case here. A disk with the sort of extreme grain growth and settling that produces an SED like that of HD 31648 should no longer be actively accreting gas. Exactly how low the accretion rates can be and still provide adequate shadowing is addressed by Muzerolle et al. (2004) for a gas disk that becomes radially optically thin in the midplane for accretion rates between 10^{-8} and 10^{-9} M_☉ yr^{-1}. In our model, the accretion rate is 4 × 10^{-9} M_☉ yr^{-1} (C. A. Grady et al. 2008, in preparation), exactly where this transition may occur. Even in the model of Muzerolle et al. (2004), however, only a small fraction of the dust wall is actually shadowed. This star is likely evolving into a transition disk object.

4.3. Disk Instabilities at the Dust Sublimation Zone

As yet, there is no clear explanation for the source of the changes in and around the DSZ that give rise to the variations in the emission observed in these systems. Possible sources of such changes are a number of internal instabilities, which are discussed in turn, below.

4.3.1. "Standard" α-Disk Instabilities

Instabilities in long-lived disks can occur in a quasi-periodic manner if there is more than one "stable" equilibrium configuration that leads to a limit cycle behavior, as occurs in some cataclysmic variables. The most likely location for instabilities to occur is where there are significant changes in the radiative...
opacity, equation of state, or other important source parameters within the system. One such location is the transition from an optically thick region dominated by the dust opacity and the dust-free inner gaseous disk (which in principle might be optically thick or thin): the inner boundary of the DSZ. While it is beyond the scope of this paper to determine the precise physical mechanism for the behavior of these disks, we can place some useful constraints on the nature of these changes by comparing them to what is expected from different instability timescales. Because the variability is primarily in the region responsible for the NIR hump, the boundary between where the radiative opacity is being controlled by dust to where it is being dominated by gas is implicated.

Can instability-driven changes in the disk structure in the vicinity of the inner “wall” of the DSZ lead to the sort of changes observed? Because the disk surrounding HD 163296 is still actively accreting, it can be heated by both the radiation from the star and from internal viscosity. At present, the stability of disks heated both internally and externally is not well understood, but we can get an approximate idea of variability timescales, some of which do not depend explicitly on the degree of viscous energy dissipation.

The general physics of such disks is discussed by Shakura & Sunyaev (1973), while Pringle (1981) outlines some of the instabilities and their timescales in these systems. Typical timescales encountered in accretion disks are the dynamic timescale $t_\phi$, the hydrostatic timescale $t_z$, the thermal timescale $t_h$, and the viscous timescale $t_v$. The dynamic timescale is the time required for a parcel of mass in the disk (such as a hot spot) to move a significant fraction of its orbit, and is given by

$$t_\phi = \frac{R}{v_\phi} = \frac{R}{\Omega R_\star},$$

where $R$ is the radius outward in the disk, $v_\phi$ is the orbital velocity, and $\Omega$ is the angular velocity (note that the orbital period is $2\pi R_\star$). For $R$ in AU, $t_\phi$ in yr, and the stellar mass $M$ in $M_\odot$, Keplerian orbits will have

$$t_\phi = \frac{1}{2\pi} \frac{R^{3/2}}{M^{1/2}}.$$

Depending on the disk inclination and thickness, any hot spot might be more easily visible at some times than at others.

The timescale required for a region of scale height $H$ and sound speed $c_s$ to establish hydrostatic equilibrium is

$$t_z = \frac{H}{c_s} \sim t_\phi.$$

For changes in the 1–5 $\mu$m feature, the relevant distance is the dust sublimation zone, which for blackbody-like grains will be located approximately at

$$R \sim \left(\frac{278}{T}\right)^2 \left(\frac{L}{L_\odot}\right)^{1/2} \text{AU.}$$

For a star with $L \sim 26 L_\odot$ and a grain evaporation temperature of $T \sim 1500$ K, the inner dust wall would be at $R \sim 0.3$ AU. In this case, $t_\phi \sim t_z \sim$ a few days for a star whose mass is $\sim 2.5 M_\odot$. By contrast, the thermal timescale is the time required for a disk to dissipate a sizable fraction of its internal heat, and is given by

$$t_h \sim \frac{1}{\alpha} t_\phi,$$

where $\alpha$ is the standard dimensionless viscosity parameter (Shakura & Sunyaev 1973). Hartmann (2005) has suggested that, for a variety of reasons, $\alpha \sim 0.001$ is a good reasonable global average for the accretion history in disks surrounding T Tauri stars, with 0.01 being an upper limit. If true for the systems discussed here, $\alpha \sim 0.01–0.001$ would give $t_h \sim 10–100$ yr.

Finally, the viscous timescale, over which the disk surface density can change, is

$$t_v \sim \left(\frac{R}{H}\right)^2 t_h.$$

For a thin disk, $t_v$ must be considerably longer (e.g., thousands of years).

It is striking that the IR variations at the disk wall have timescales comparable to that of the ejection of HH objects. However, the disk instabilities near the location of the dust sublimation zone cannot induce accretion events on timescales shorter than the length of time required to accrete matter from the wall to the star, and this is also measured in thousands of years or longer.

While it seems unlikely that changes in the region of the DSZ could directly impact the accretional activity on timescales shorter than centuries, changes in the inner gaseous disk will have much smaller timescales and could impact both the DSZ and the accretion rate (and subsequent gas outflow in the jets). In the case of HD 163296, a “rapid” (i.e., with a timescale of weeks to months) change in the scale height of the inner gas disk could lead directly to changes in the illumination of the dust wall. This will create a widening zone of subliming grains whose outer radius will move outward from the star until the grains are cool enough to survive. The changes observed in the dust scale height (whose rapidity will be on the order of $t_z$) and inner radius (governed by how rapidly the grains can sublime) are consistent with such a scenario.

### 4.3.2. Magnetorotational Instabilities

If the inner dusty disk is partially ionized, then a magnetorotational instability (MRI; Balbus & Hawley 1991; Hawley & Balbus 1991) could also develop. Such instabilities have been recently invoked to describe gas accretion without equally efficient dust accretion in actively accreting objects with cleared inner disk holes (Chiang & Murray-Clay 2007; Kretke & Lin 2007). Such an application is particularly relevant to disks in which the main disk is far beyond the location of the DSZ for refractory grains, but may coincide with that of volatile grains (the “snow line”). Here, the instability is invoked to help explain the presence of accretion in what would otherwise be nonaccreting systems. The main requirements are ionizing radiation from the star—usually assumed to be X-rays from both the accretion columns and stellar corona—capable of ionizing the gas in the disk, and magnetic fields within that ionized gas. Both HD 31648 and HD 163296 possess hot accreting gas (and HD 163296 is an X-ray source), and the highly collimated outflows suggest significant magnetic fields in the star-disk region, providing the main ingredients for MRI processes. In the models presented here, the X-rays and ultraviolet emission from the accretion shock are responsible for some of the heating of the disk. Changes in accretion onto the star must alter the heating of the exposed dust wall. While the MRI model has generally been invoked to provide a mechanism for steady accretion, the details of how time-dependent changes would occur, and their possible effect on the DSZ, are not known. But such a mechanism might provide a direct link between activity near the surface of the star (perhaps
related to jet activity and HH object production) and changes in the DSZ.

4.3.3. The X-Wind

Both accretional heating from within the disk and high-energy stellar and accretion shock photons hitting the surface can cause the gaseous disk to become ionized. In the X-wind models of Shu et al. (1994; and see the comments in Shu et al. 2007), the stellar magnetic field is connected to that of the differentially rotating gas disk. The model not only provides a mechanism for the production and collimation of the outflowing jets observed in the stars discussed here, but opens up the possibility that reconnection events in the magnetic field could alter both the outflow rate and the structure in the ionized gas disk at the DSZ interface. Should the X-ray and ultraviolet flux from the accretion shock ionize the surface of the DSZ, then it may also be affected.

4.3.4. Planetary Perturbations

Finally, we are observing these stars during a phase of disk development when planets could be forming. Planet formation has been suggested as an explanation for the truncation of the thick dusty disks far beyond the DSZ for refractory grains in the disk of TW Hya (Calvet et al. 2002) and for the thinning of material interior to it, effectively creating a class of “transition” disk systems beyond the Meeus Group I and II classification. If the structure of the inner wall is in any way affected by such a body having an orbit close to the current sublimation distance (about 0.24 AU), then its orbital period would be on the order of months. So far, we have no indication of changes on timescales that small in HD 163296, and this timescale is an order of magnitude shorter than that of the ejection of the HH objects.

4.4. Other Observable Consequences

If changes are occurring in the location and height of the DSZ, these should be observable in a number of different ways. If some of the stellar radiation intercepts the outer flared disk, then changes in scale height of the inner rim will alter the degree of shadowing of the outer disk. This will produce changes in both the scattered light and the far-IR emission. Multipoint observations of the scattered light coronagraphic images of HD 163296 suggest that such changes might have been detected (Wisniewski et al. 2008). Far-IR monitoring with sufficient time coverage and precision does not exist for this star, but such variations may have been seen in the thermal emission of the HAeBe star SV Cep (Juhász et al. 2007).

If the DSZ were undergoing changes in exposure to stellar radiation, there would be two other important consequences that could be tested. As exposure increases, newly exposed dust will find itself above the sublimation temperature, and the DSZ must retreat from the star (Fig. 16). When and if the gas opacity and/or scale height is re-established, some of the vaporized material, if it has not been driven away by stellar or disk winds, may recondense, and the DSZ will gradually fill back in. This might be observable with NIR interferometers, but would require regular monitoring programs.

Because the emissivity of grains is selectively poorer for smaller grains than larger ones, the smaller grains would be the first to vaporize. Any surviving grains would be large and would undergo annealing if their temperatures were greater than about 800 K (Hallenbeck et al. 1998, 2000; Hill et al. 2001). Once irradiation of the disk returns to lower values, grain condensation, occurring over time spans of months, could add additional crystalline material to this zone. Ablation of the dust in this region by stellar winds and photon pressure would gradually redistribute some of this material farther out, but would still be preferentially concentrated at its source, the DSZ region. Because the ratio of grain mass to surface area increases with increasing grain size (at least for compact grains), these processes will transport the smaller grains more effectively, leaving the larger grains closer to the DSZ. Infrared spectroscopy of the silicate band emission using the Very Large Telescope Interferometer (VLTI; van Boekel et al. 2004) indicates that the inner few AU of these stars are in fact characterized by both larger grains and more crystalline material than found in the outer regions, as would be expected with this scenario. Multipoint spectroscopic monitoring of a few of these sources with the VLTI would be useful for investigating this possible mechanism.

4.5. One Size Does Not Fit All: The Remarkable Case of DG Tau

While migration of the DSZ may be sufficient to explain the variations seen in the SEDs of HD 31648 and HD 163296, this mechanism cannot explain the behavior of other PMS objects exhibiting near-IR variability.

Wooden et al. (2000) first reported unusual changes in the 8–13 μm spectrum of the T Tauri star DG Tau. In 1996, its IR spectrum consisted of a very weak silicate emission band, with a spectral structure consistent with the presence of both amorphous and crystalline silicates. A year later, the emission band was weaker (almost nonexistent), and the amorphous component was undetectable. In early 2001, a dramatic change was captured by two different instruments: DG Tau exhibited an overall increase in 3–5 μm emission and the onset of a silicate band in absorption (Woodward et al. 2004). The 2001 BASS spectrum, shown in Figure 17, is (so far) unique for a PMS star in showing the presence of crystalline silicate material in absorption. Between 2002 and 2004, the star returned to its previous “conventional” behavior. In 2006, however, it underwent another 3–5 μm outburst, but on this occasion, the silicate band was in emission! The breadth of the emission band requires mean grain sizes in excess of a few μm, smaller than those present in its quiescent state, but larger than the ones responsible for the 2001 absorption event.
The relatively simple DSZ expansion and migration scenario is clearly inapplicable to DG Tau. Rather, a scenario more like the “ablation” one discussed by Vinković & Jurkić (2007) seems more likely. This picture is consistent with the observation by Kitamura et al. (1996) of the expansion of the disk in DG Tau, which they surmise may be driven by a stellar wind. However, while the expansion derived from their CO radial velocity measurements is primarily confined to the outer disk, the lofting observed in 2006 requires warm grains, indicating that this radial outflow of disk material may originate near the DSZ in this star.

5. CONCLUSIONS

We have presented observations of two isolated Herbig Ae stars that exhibit significant variability in their infrared emission. Our immediate finding is that no model of the SED based on data obtained in a single epoch can describe the nature of the sources completely. In this sense, there is no “the model” for any such object, and this problem is exacerbated further when modeling includes the use of disparate data sets obtained on different epochs (often using diverse photometric systems). Our goal is to provide the sort of multiwavelength multipoch data that models require if they are going to be capable of explaining all of the data in a self-consistent manner with the fewest changes in model parameters.

HD 31648 and HD 163296 test our ability to understand these disks, because both exhibit features that are characteristic of PMS disk systems that are both very young and simultaneously relatively old in terms of evolutionary development. Both are sources of polar jets of outflowing material and HH objects, which must be supplied by the active accretion of gaseous material close to or onto the star. That is, both also exhibit other indicators of highly active inner regions that are associated with accretion shocks, such as far-UV and X-ray emission and high-temperature ionic gas species; yet their SEDs in the mid- to far-infrared have led them to be classified as stars whose outer disk has undergone significant grain coagulation and settling to the point where much of this region is shadowed by the innermost disk, which has been forced to expand vertically by a paucity of accreting gas.

In both stars, interferometric observations (by the PTI and IOTA) indicate the presence of an inner disk, similar to that expected in models, that includes a puffed-up inner wall due to direct illumination by the central star. Geometries like these are consistent with the Group II classification and the faintness of the coronagraphic observations of the scattered light in the outer disks. Nevertheless, the sum of the data presents us with a number of challenges.

For HD 31648, Isella et al. (2006) have remarked that the predicted SED derived from models of the interferometry measurements is “only roughly consistent with the photometric values.” Their models generally predict an increase in brightness (in units of $I_{F}$) with a wavelength that is not a good match to the photometrically determined SED. In their model SEDs, the predicted brightness at 3.5 $\mu$m is consistently too large. An examination of the dates when the PTI observations were made (Eisner et al. 2004) indicates that they were obtained over a time span of a year, during which time HD 31648 may have been varying in brightness at the wavelength that these observations were made. The nearly “flat” 1–2 $\mu$m spectral shape seen in the models derived from the IOTA observations (Monnier et al. 2006) is consistent with the photometric data only if HD 31648 was in a bright state when it was observed. To properly derive the structure of these disks, nearly simultaneous photometric and interferometric measurements will be required, and the effects of hot accreting gas included.

HD 163296 presents a different problem. Here, the interferometry data, the disk shadowing, and the presence of a strong 1–5 $\mu$m hump are all consistent with the vertically expanded inner wall at the DSZ. But how can the disk be illuminated directly by the star as required by such passive disk models, yet still be actively accreting gas at a rate large enough to drive the bipolar gas flows and HH objects? This requires that the equatorial optical depth of the inner gas disk be less than unity, or that its vertical height be much smaller than the height of the dust sublimation wall. This apparent dichotomy may be solved if the inner gas disk is much thinner than the disk wall and if the accretion rate is small, but sufficient to shadow at least part of the dust disk midplane, as in the model of Muzerolle et al. (2004). We may be observing many of these sources just prior to their reaching the transition disk phase, where the accretion of gas is diminishing, but has not yet terminated, and may be sporadic. Should the scale height of the disk have a vertical “step” going from the inner region governed by gas opacity to the outer one governed by dust opacity, it might result in an inner dust sublimation zone of complex structure, where the equatorial regions are indeed shadowed by the gas, but where the upper regions are exposed to unattenuated stellar radiation.

In both stars, we may be witnessing the final phase of active accretion. HD 31648 has one of the lowest detected accretion rates in intermediate-mass PMS stars (C. A. Grady et al. 2008, in preparation) and is also among the oldest of these stars to exhibit active accretion. The timescale over which changes in the innermost gas disk and jet activity occur could be on the order of a few years, while that of the DSZ itself must probably be longer. If this is so, repeated exposure and shadowing of the DSZ will lead to a region inside the DSZ where grains are repeatedly heated and cooled. It is here that one would expect to be able to anneal amorphous grain material into a crystalline phase if the grains survive sublimation, or condense them directly into crystalline form if they do not. Repeated heating and cooling of dust material in the DSZ would enhance the production of crystalline material there, as has been observed by VLTI spectroscopy.

In the models by Isella et al. (2006) for the inner disk rim, grain sizes “larger than ~1.2 $\mu$m and possibly much larger” are required to explain the interferometry and the gross features of the SEDs of the Herbig stars they studied. However, much larger grains would be inconsistent with the grain sizes needed to produce a strong 10 $\mu$m silicate band in the “outburst” of HD 163296, if that material is associated with the region of the inner disk wall.
Part of the difficulty in matching the models derived from interferometry measurements with the observed SEDs may result from the intrinsic variability of the emission. Interferometric measurements made at different epochs may yield different results, and such changes have been recently confirmed by A. Tannirkulam (2007, private communication). Complete v-c plane coverage needs to be obtained quickly for a single epoch, along with simultaneous SED photometry, before such observations can be effectively used to construct realistic models of the inner disk region. On the positive side, multiphase coverage will provide a very powerful tool for studying the physics of these regions.

Finally, the case of DG Tau serves as a warning that the actual structure of the inner regions of these systems must be complex and highly variable. Expecting a simple time-independent model to describe this system is doomed to failure. Models that include even the most rudimentary dynamical changes are needed.

We are far from being able to claim that we truly understand the structure of PMS disks. For a better understanding of these systems, it is crucial that repeated observations with NIR interferometers be obtained on a more regular basis over the course of at least a few years, accompanied by nearly simultaneous photometry. It is our hope that measurements such as these will provide useful constraints on future modeling of the inner disk regions of these objects.

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APPENDIX A

INFRARED PHOTOMETRY AND FLUX CALIBRATION

While filter technology and our understanding of atmospheric transmission has gradually led to the evolution of “standard” filter sets for near infrared (wavelengths shorter than 5 µm) measurements (Simons & Tokunaga 2002; Milone & Young 2005), the situation in the 8–14 µm telluric transmission window is less standardized.

A variety of infrared magnitude systems have also been in use during the past 3 decades. In many cases, these derive from the different filter systems being used, so that transformations between systems is required. In general, these may be relatively precisely calibrated (for example those between six different systems described in detail by Glass 1985). Some are based on a system where α Lyr has a magnitude of 0.0 at all wavelengths, while in others it is the color index of an “average” A0 star that is defined as being 0.0, while α Lyr itself may be anywhere between +0.02 and −0.02 mag (Glass 1985), or even brighter.

Somewhat more puzzling are the systematic differences between some filter systems and higher spectral resolution spectrophotometric systems. For example, α CMa is a favorite calibration star because it is bright, and because its infrared spectrum contains relatively weak photospheric lines, making the calibrations insensitive to the exact wavelengths of the detectors. Nevertheless, many photometric systems use magnitudes for this star in the 2–14 µm region that are roughly 1.50 mag brighter than α Lyr (Gehrz et al. 1974), while spectrophotometric measurements made with BASS (Russell & Mazuk 1998) and other systems (Cohen et al. 1995) indicate a value closer to 1.35 mag, a 15% difference.

When actually comparing real absolute flux values (instead of magnitudes), as is usual for SEDs, the choice of an absolute flux calibration system is important. These generally fall into three broad classes: those based on the absolute flux of the Sun, those based on stellar atmosphere models, and those based on terrestrial blackbody sources. The precise system chosen will lead to differences in the derived fluxes. For example, the absolute flux of α Lyr at 8.7 µm on the BASS system in units of JF/ is 1.90 × 10⁻¹¹ W m⁻², while that of Gehrz et al. (2005) is 1.8 × 10⁻¹¹ W m⁻², and that of Cohen et al. (1992) is 1.71 × 10⁻¹¹ W m⁻², a range of 10%. A comparison of the BASS and Cohen systems, along with that used by Sitko (1981) for the first multiwavelength SED study of the stars in this paper, is shown in Figure 18.

Fig. 18.—Comparison of the various flux calibration systems. The data show the absolute flux of α Lyr for BASS (upper curve), Cohen et al. (1992; lower curve), earlier Sitko (1981; open squares), and empirical values from Campins et al. (1985) and Rieke et al. (1985) (filled circles).
New work has recently shed light on the application of stellar photospheric models to $\alpha$ Lyr. It has been known for some time that $\alpha$ Lyr sits above the main sequence, and that the width of its spectral lines implies a small value for the projected rotational velocity $v \sin i$. Optical interferometry by Peterson et al. (2006) supports the notion that the star is actually flattened due to rapid rotation (93% breakup speed) and is seen nearly pole-on. They show that their model predicts excess emission over the standard spherical stellar atmosphere models by an amount that grows from 1.6% at 0.67 $\mu$m to 7.2% at 3.69 $\mu$m. Because of all of the effects described above, the blind use of different relative and absolute flux systems can introduce spurious flux differences of up to 17%.

Despite these differences, for the purpose of studying the variability of SEDs, the precise system used is not as important as using (as much as possible) the same system for all observations. For the purpose of this study, we have used the measurements of Russell & Mazuk (1998) to define the relative brightness of our calibration stars in all systems, and have used the BASS absolute flux calibration throughout. We have re-examined the data reductions used for the observations of the HAEBe reported previously by Sitko (1981) and Sitko et al. (1994) with the aid of the original observing logs, in order to make a better estimation of the true errors and eliminate possible systematic effects due to changes in seeing, sky transparency, and calibration stars used, as indicated in those logs. The dates of the observations, telescopes, and instruments used for the infrared observations used here are listed in Table 1.

In addition to the infrared observations listed in Table 1, we have also used the Low-Resolution SpectroPhotometer (LRSP) observations obtained with the 0.4 m reflector of the Pine bluff observatory of the University of Wisconsin. These data are the same ones used by Sitko (1981) for determining the first multiwavelength SEDs of these two stars. The instrument utilized a movable grating to sample the spectrum between 3390 and 5840 $\AA$, using a photomultiplier tube and photon-counting system. The spectral resolution was set by an aperture mask that could sample the spectrum in bandpasses of 40 and 400 $\AA$. For the observations presented here, the spectrum was sampled at 17 wavelengths using the 40 $\AA$ bandpass mask. The main use of these observations is to tie the infrared data to UV photometry from the literature, in order to detect possible variability at visible wavelengths.